JENNER & BLOCK LLP Marc Hankin Carl Wedoff 919 Third Avenue New York, New York 10022 (212) 891-1600

Angela Allen (admitted *pro hac vice*) 353 North Clark Street Chicago, Illinois 60654 (312) 222-9350

Counsel for the Chapter 11 Trustee

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:

FIRESTAR DIAMOND, INC., et al.

Debtors.1

Chapter 11

No. 18-10509 (SHL)

(Jointly Administered)

NOTICE OF AGENDA OF MATTERS SCHEDULED FOR AUGUST 22, 2019 HEARING

Date: Thursday, August 22, 2019 at 11:00 a.m. Eastern Time

Location: United States Bankruptcy Court for the Southern District of New York

Alexander Hamilton U.S. Custom House, Courtroom 701

One Bowling Green

New York, New York 10004

CHAPTER 11 CASE

1. PLUMB CLUB SETTLEMENT MOTION

- Chapter 11 Trustee's Motion For An Order Approving Settlement With The Plumb Club Association, Inc. [Dkt. 993]
- <u>Responses Received</u>: None.

¹ The Debtors in these jointly administered chapter 11 cases and the last four digits of each Debtor's federal tax identification number are: (i) Firestar Diamond, Inc. (2729); (ii) Old AJ, Inc., f/k/a A. Jaffe, Inc. (4756); and (iii) Fantasy, Inc. (1673).

• <u>Status</u>: This matter is going forward.

2. PLUMB CLUB CLAIM OBJECTION

- Trustee's Objection to Filed Claim of The Plumb Club Association, Inc. [Dkt. 879]
- Responses Received: None.
- <u>Status</u>: This matter is going forward.

3. GRIFFIN SETTLEMENT MOTION

- Chapter 11 Trustee's Motion For An Order Approving Settlement With Griffin Jewellery Designs Inc. [Dkt. 994]
- <u>Responses Received</u>: None.
- <u>Status</u>: This matter is going forward.

4. SUPPLEMENTAL WHITLEY PENN EMPLOYMENT APPLICATION

- Chapter 11 Trustee's Application for an Order Approving Expansion of Employment of Whitley Penn LLP as Accountant Nunc Pro Tunc as of July 22, 2019 [Dkt. 1002]
- <u>Responses Received</u>: Informal comments from the U.S. Trustee, which will be incorporated into a revised proposed order.
- Status: This matter is going forward.

5. ADMINISTRATIVE CLAIM BAR DATE MOTION

- Chapter 11 Trustee's Motion for Entry of Order Establishing Deadlines for Filing Administrative Proofs of Claim and Procedures Relating Thereto and Approving Form and Manner of Notice Thereof [Dkt. 992]
- <u>Responses Received</u>: None.
- <u>Status</u>: This matter is going forward.

ADVERSARY PROCEEDINGS

- 6. PRE-TRIAL CONFERENCE LEVIN V. FIRESTAR INTERNATIONAL PVT. LTD., ET AL., ADV. PROC. NO. 19-1002
 - Related Documents:
 - A. Complaint [Adv. No. 19-1002, Dkt. 1]

- B. Order (I) Authorizing Email Service, (II) Setting Foreign Defendants' Time to Respond to the Complaint; and (III) Adjourning the Pretrial Conference [Adv. No. 19-1002, Dkt. 6]
- C. Answer [Adv. No. 19-1002, Dkt. 11]
- <u>Status</u>: This matter is going forward.

7. PRE-TRIAL CONFERENCE – *LEVIN V. MODI*, ET AL., ADV. PROC. NO. 19-1102

- Related Documents:
 - A. Complaint [Adv. No. 19-1102, Dkt. 1]
 - B. Order Signed On 4/18/2019, Setting Foreign Defendant Nirav Deepak Modi's Time To Respond To The Complaint [Adv. No. 19-1102, Dkt. 10]
 - C. Mihir Bhansali's Memorandum of Law in Support of Motion to Dismiss [Adv. No. 19-1102, Dkt. 17]
 - D. Ajay Gandhi's Memorandum of Law in Support of Motion to Dismiss [Adv. No. 19-1102, Dkt. 21]
 - E. June 3, 2019 Letter to Court Concerning Service on Nirav Modi [Adv. No. 19-1002, Dkt. 24]
- <u>Status</u>: This matter is going forward.

8. DEFAULT JUDGMENT MOTION – *LEVIN V. MODI*, ET AL., ADV. PROC. NO. 19-1103

- Chapter 11 Trustee's Motion for Entry of Default Judgment Against Defendants Deepak Modi, Purvi Mehta, Mihir Bhansali, Firestar Holdings Limited, Synergies Corporation, AVD Trading, Inc., Nirav Modi, Inc., Firestar Diamond International, Inc., and Firestar Group, Inc. [Adv. No. 19-1103, Dkt. 40]
- Responses Received: None.
- <u>Status</u>: This matter is going forward.

Dated: August 19, 2019 New York, New York Respectfully submitted,

JENNER & BLOCK LLP

By: /s/ Marc Hankin
Marc Hankin
Carl Wedoff

919 Third Avenue New York, New York 10022 (212) 891-1600 mhankin@jenner.com cwedoff@jenner.com

Angela Allen (admitted *pro hac vice*) 353 North Clark Street Chicago, Illinois 60654 (312) 222-9350 aallen@jenner.com

Counsel for the Chapter 11 Trustee